



TECHNOLOGY



TUESDAY

SharePoint Migrations and Upgrades

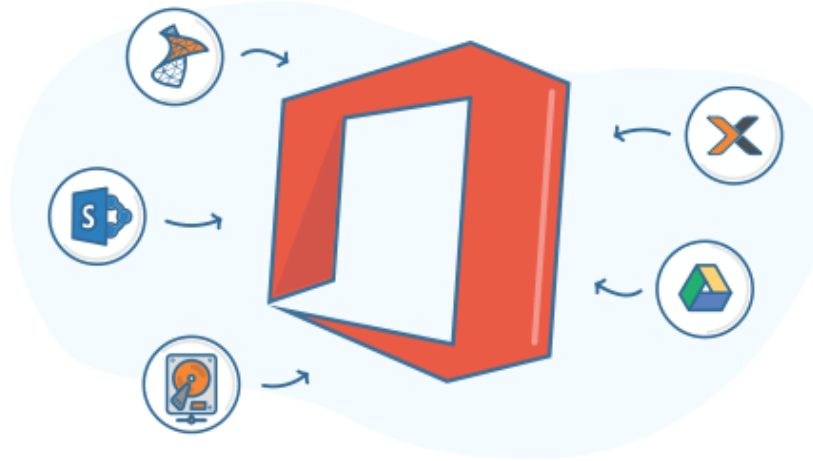
Rick Cruz, rcruz@flexmanage.com

Migrate? Upgrade? Why do I have to???!!!

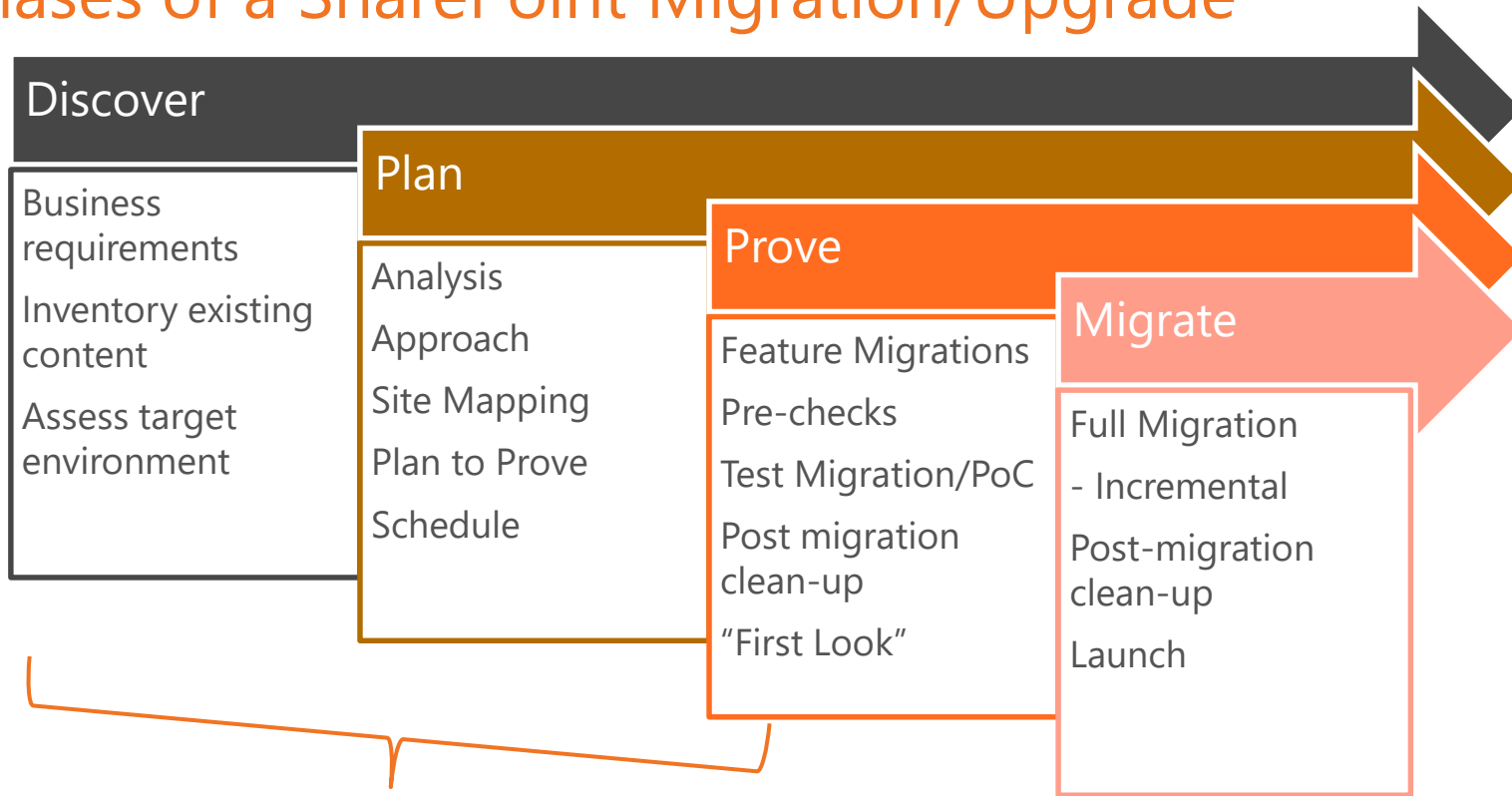
- Aging and at-capacity infrastructure
- Old versions, out of sync with MS Office
- Adopting Office 365
 - Any time; anywhere; any device
 - 24x7x365 (Microsoft supports the platform)
 - Eliminate infrastructure
- Take advantage of new capabilities
- Mergers & Acquisitions

Sources & Destinations

- SharePoint (On-Premise)
- SharePoint Online
- Google Drive
- OneDrive
- My Sites
- File Systems
- Nintex Workflows
- What else?



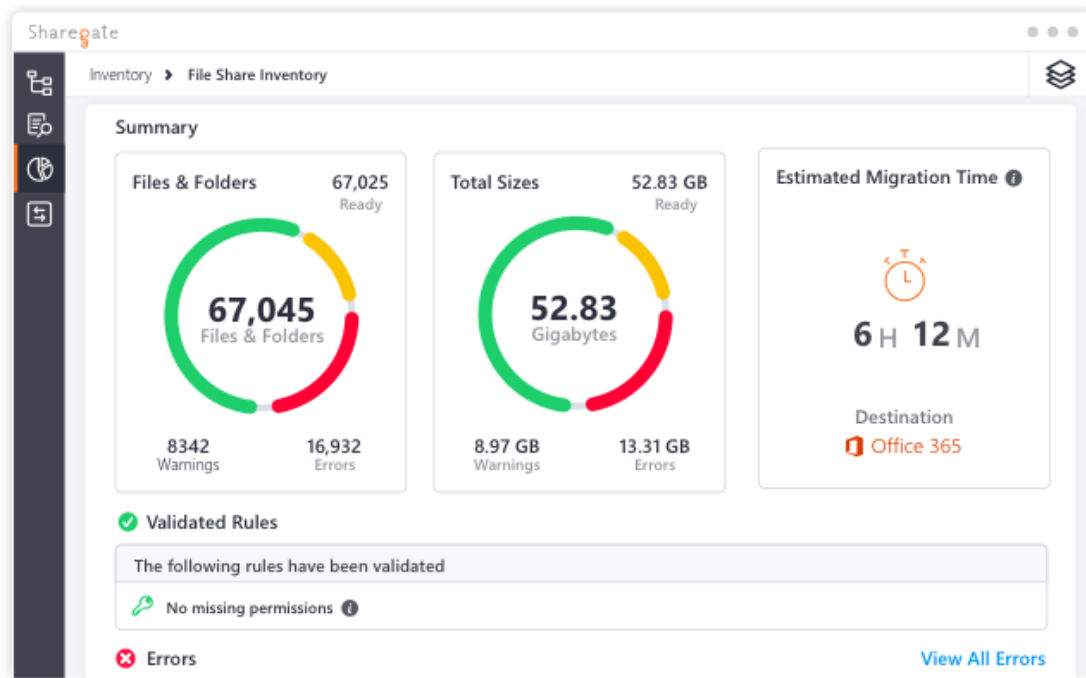
Phases of a SharePoint Migration/Upgrade



Not very different than a new implementation.

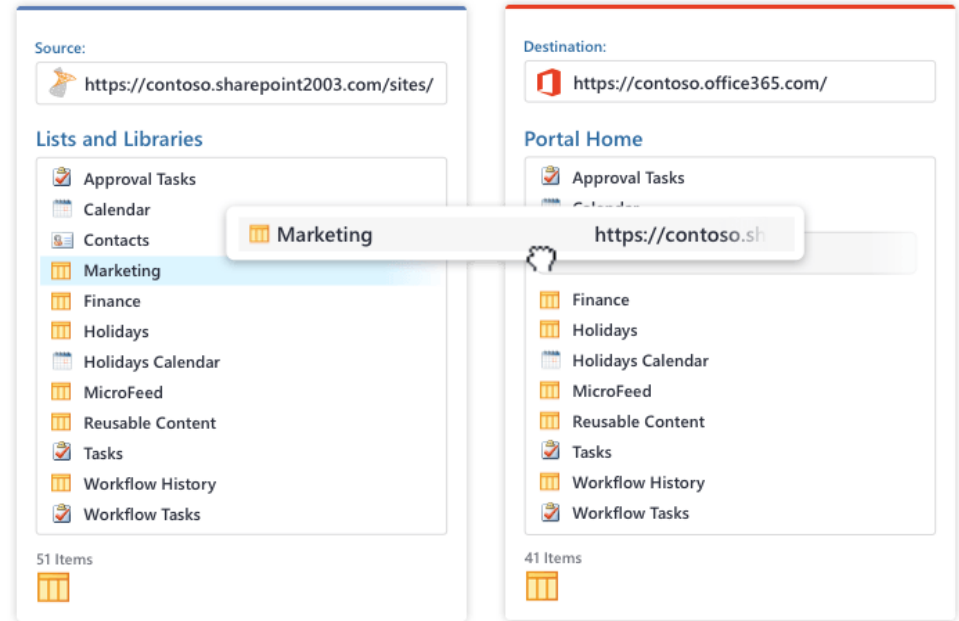
Discover

- Business Requirements
 - Understand the drivers for change
 - Prioritization requirements
 - Constraints on business impact
- Inventory
 - Sites, Webs, Lists
 - Storage
 - Workflows
 - Applications, Critical content
 - Third Party and customizations
- Target Environment
 - Features
 - Storage
 - Utilization



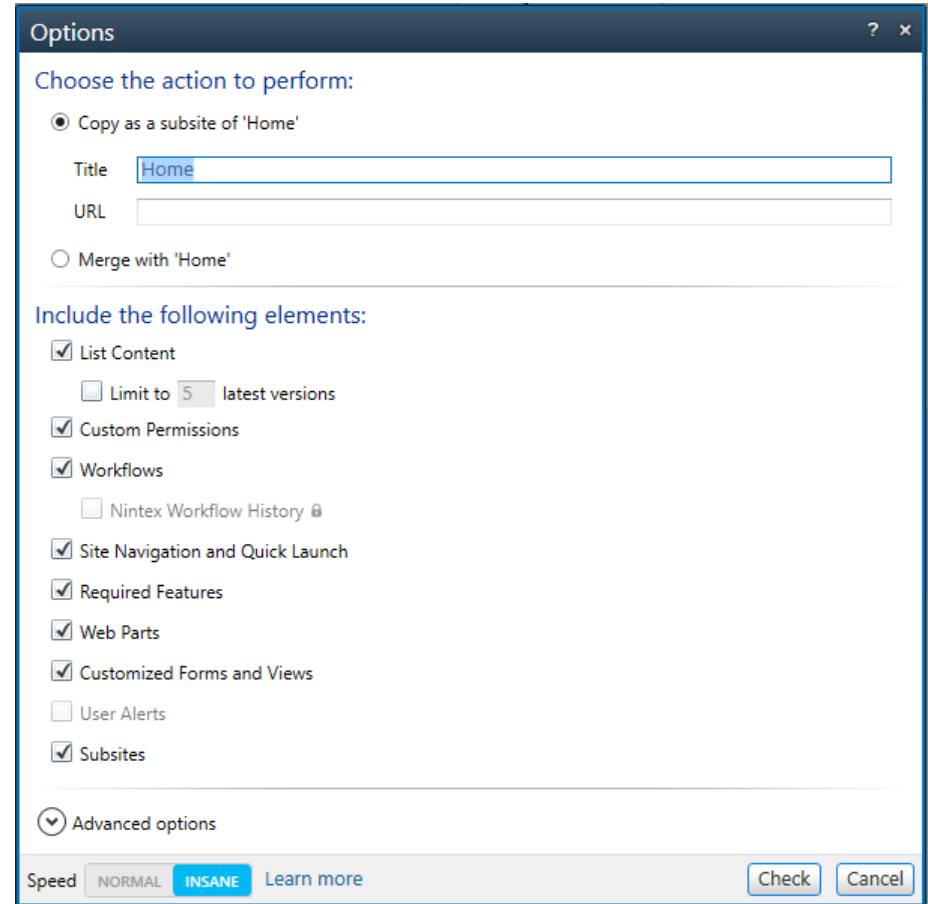
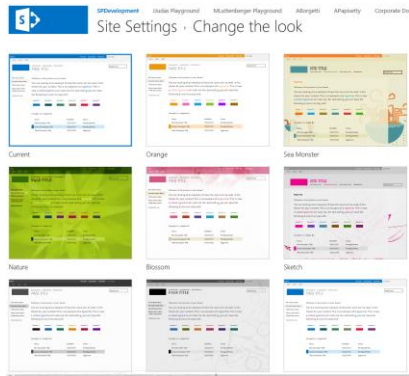
Planning

- Analysis
 - Re-organization? Clean up?
- Approach
 - Migration Tools
 - Content Database Move
 - Custom (usually PowerShell)
- Site Mapping – Source to Destination
- Plan to Prove
 - Identify sample content, critical functionality
- Schedule & Coordination



Proving

- Features
- Pre-checks
 - Checked out items, groups, long-file names, etc.
- Test Migration
- Post migration clean-up
 - Identify what needs adjustment
- “First Look”



Migrate

- Communications & Training
 - Administrators, Site Owners, Power users, End users
- Full Migration
 - Consider Incremental approach for larger sets of content
- Review Migration Reports - Successes, Warnings, Errors
- Post-migration clean-up
- Launch

Opportunities along the way

- Re-organize → improve the user experience
- Re-energize or re-brand → Implement new Intranet or Corporate communications
- Implement Information Architecture and Document Management
- Enterprise Search
- Launch a “show case” application
- Knowledgebase
- Workflows

NINTEX

Nintex is a leading workflow company. Their workflow platform automates processes on and between today's most used enterprise content management systems and collaboration platforms, connecting on-premises, cloud workflows and mobile users.

www.Nintex.com

LiveTiles

All-in-one solution for content, collaboration and integrations. Create beautifully engaging sites on SharePoint & Office 365 and give teams a winning user experience. No code, no fuss.

www.livetiles.nyc

Sharegate

Software development firm specialized in SharePoint Migration & Management, Sharegate helps businesses simplify SharePoint and Office 365 management.

www.Share-gate.com

FlexManage SharePoint Offerings

Offering	Description
Envisioning	<p>Our SharePoint Envisioning program will illuminate the steps clients need to take towards getting the most value out of SharePoint/O365 investments.</p> <p>We help build a fit-for-purpose vision and roadmap for an organization's SharePoint implementations (on-premise, online, hybrid).</p>
Migrations/Upgrades	<p>Migrating SharePoint sites to another version or location is often complex. There are many factors to consider, especially for organizations with a large or customized implementation.</p> <p>Our experienced experts help to ensure the move is well-planned and efficiently executed to minimize the impact to the organization.</p>
Business Applications/Solutions	<p>Use SharePoint as a platform to deliver cost-effective, intuitive and scalable solutions that can underpin most any business processes and integrate to your other systems. It can be a "one-stop shop" for information and collaboration.</p> <p>There are countless ways to use SharePoint's features, and add-ons like Nintex Workflow, to provide entire organizations with a tailored digital workplace.</p> <p>Example use cases, include:</p> <ul style="list-style-type: none">• Intranets/Extranets• Corporate Communications & KB's• Workflow-support business processes (request forms, reviews, approvals, data collecting)• Document Management & Search• Dashboards and Business Applications



#TechTuesday2017

TECHNOLOGY



Thank You!